



Ταμείο Χρηματοπιστωτικής Σταθερότητας
Hellenic Financial Stability Fund

April 15th, 2014

PRESS RELEASE

Approval of the Institutional Investors Group for Eurobank's Share Capital Increase

The Hellenic Financial Stability Fund (HFSF) approved today the offer submitted by a Group of Institutional Investors (Investors) regarding Eurobank's share capital increase. The Investors include Fairfax, Capital Research and Management, Wilbur Ross, Fidelity, Mackenzie, and Brookfield.

The Investors agreed to sign an "Institutional Investor Agreement" with Eurobank and also committed to subscribe for newly issued ordinary shares of Eurobank in a total amount of Euro 1.332million (representing 47% of the Capital Increase) at a price of €0.30 per newly issued ordinary share.

The remaining amount of the Share Capital Increase, as decided in Eurobank's General Assembly of April 12th, 2014, will be covered via a book building process for international and other qualified investors and a public offering in Greece.

Mrs. Anastasia Sakellariou, CEO of the Hellenic Financial Stability Fund, stated: "Today the "cornerstone investor" phase of Eurobank's share capital increase has been successfully completed with the commitment of highly reputable and experienced Investors. We are looking forward to the full coverage of the share capital increase with private participation at the final price which will be determined via the book building process. The continuing strong interest of quality investors in the Greek banks, underscores the strong progress achieved in the turnaround of the Greek banking sector."

- END -

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The contents of this announcement have been prepared by and are the sole responsibility of HFSF.

Hellenic Financial Stability Fund (HFSF)

The Hellenic Financial Stability Fund (HFSF) was founded in July 2010 under the law 3864/2010 as a private legal entity it does not belong to the public sector and has administrative and financial autonomy.

The objective of the HFSF shall be to contribute to the maintenance of the stability of the Greek banking system, for the sake of public interest. The HFSF shall act in line with the relevant commitments of the Greek Republic under Law 4046/2012 (A' 28).

For more info please contact:

Mrs. Tonia Petrovits

Phone: +30 215-5606980

Email: tpetrovits@hfsf.gr